

March 29, 2023

To
BSE Limited
P.J. Towers, Dalal Street
Mumbai – 400 001

Dear Sir / Madam,

Sub.: Redemption of Debentures

Re: Scrip Code – 973384 (ISIN: INE011A07115)

Please refer to our letters dated March 14, 2023 and March 15, 2023 intimating about the receipt of in-principle approval from the BSE Limited pursuant to Regulation 59 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“**Listing Regulations**”) and subsequent fixation of the record date for the purpose of determining eligible Debenture Holders to receive outstanding interest and principle on final redemption of the Debentures.

In this connection, we wish to inform you that, pursuant to the terms of the amended Debenture Trust Deed, the Company has today, i.e. on March 29, 2023, fully redeemed the Debentures. The Company has also filed Corporate Action with the Depositories for this purpose and extinguishment of the ISIN.

This disclosure is made under Regulation 51 read with Schedule III, Part B or any other applicable Regulation of the Listing Regulations.

Thanking you,

For Nayara Energy Limited

MAYANK
BHARGAVA
A

Digitally signed by MAYANK
BHARGAVA
DN: cn=MAYANK BHARGAVA,
c=IN, o=Personal
Reason: I am approving this
document
Location: Mumbai
Date: 2023.03.29 17:42:05.30

Mayank Bhargava
Company Secretary

CC:

Axis Trustee Services Limited
The Ruby, 2nd Floor (SW)
29, Senapati Bapat Marg
Dadar (W), Mumbai – 400 028

Nayara Energy Limited

5th Floor, Jet Airways Godrej BKC, Plot No. C-68, G Block,
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